

## **Configure Notification for Oversight Agency Users**

Oversight Agency Users can configure their notification profile in order to be able to receive notifications through email/pager/cell-phone. They will need to setup their notification settings on their Oversight Agency FirstPage to receive their notifications.

The configured notification settings on the Oversight Agency FirstPage will be applicable for both Oversight and all Linked Providers. Oversight Agency User will not be able to setup their notification profile separately on each of the Linked Provider FirstPage.

## **Enable Notification Option**

In order to receive notifications, you will need to enable the notification option first. To do so, please follow the steps mentioned below:

1. Click on the Personal Details link available under the **My Account** area on your Oversight Agency FirstPage.

| Therap'   | te les  | Therap DEMO Oversight Agency<br>Ethan Thomas, Program Administrator |
|---|---|---|
| Provider: Therap DEMO Oversight<br>Profile: Initial | Agency Switch Provider  | My Issues New   |
| T-Log   | General Event Reports (GER)   | My Account<br>Personal Details                                      |
| Search  | High         Medium         Low           View         Search         Image: Comparison of the second seco | Super Admin List<br>Change Password                                 |
|   |   | Multi-Provider Event Summaries<br>Multi-Provider Reports            |



2. On the Profile page, check the **Enable Notification** check-box and then click on the 'Save' button to save the changes.

|                                     | Personal Details                |  |  |  |
|-------------------------------------|---------------------------------|--|--|--|
| Ethan Thomas                        |                                 |  |  |  |
|                                     | Updated On: 11/20/2015 11:34 PM |  |  |  |
| Personal Information                |                                 |  |  |  |
| User Initials:                      | ETH                             |  |  |  |
| Gender:                             | © Male ◎ Female                 |  |  |  |
| Contact Information Street Address: |                                 |  |  |  |
| City:                               |                                 |  |  |  |
| State:                              | -Please Select-                 |  |  |  |
| Zip Code:                           |                                 |  |  |  |
| Home Phone Number:                  |                                 |  |  |  |
| Mobile/Cellular Phone<br>Number:    |                                 |  |  |  |
| Temporary Phone Number:             | Extension:                      |  |  |  |
| Phone Number Comments:              |                                 |  |  |  |
| E-Mail Address:                     |                                 |  |  |  |
|                                     |                                 |  |  |  |
| Preferences                         |                                 |  |  |  |
| Time Zone:*                         | US/Central 👻                    |  |  |  |
| Enable Notification:                |                                 |  |  |  |
|                                     | User Information<br>Privilege   |  |  |  |
| Cancel                              | Save Update and go to Privilege |  |  |  |

3. This will enable the notification configuration links under the **My Account** area on your Oversight Agency FirstPage.

| My Issues New                      |
|------------------------------------|
| My Account                         |
| Personal Details                   |
| Super Admin List                   |
| Change Password                    |
| Configure Notification Information |
| Configure Notification Profile     |
| Apply Default Notification Profile |
|                                    |



## **Configure Notification Information**

In order enter information for the type of media you would like to receive notifications through, for example pager number and email address, you will need to configure your notification information by following the steps mentioned below:

1. Click on the Configure Notification Information link under the My Account area on your Oversight Agency FirstPage.

| My Issues New                      |
|------------------------------------|
| My Account                         |
| Personal Details                   |
| Super Admin List                   |
| Change Password                    |
| Configure Notification Information |
| Configure Notification Profile     |
| Apply Default Notification Profile |

2. Next, on the **Configure Notification Information** page, enter the required information in the appropriate fields (**Email** and **Pager Email**).

| Configure Notification Information |                             |  |
|------------------------------------|-----------------------------|--|
| – Email Setti                      | ngs                         |  |
| Email                              | demo@demoservices.net       |  |
| Pager Email                        | 999999@providernamehere.net |  |
|                                    |                             |  |
| Cancel                             | Save                        |  |

Once you are done, click on the 'Save' button at the bottom of the page, to save your notification media.



## **Configure Notification Profile**

In order to configure notification profile for different Therap modules, please follow the steps mentioned below:

1. Click on the Configure Notification Profile link under the My Account area on your Oversight Agency FirstPage.

| My Issues                          |
|------------------------------------|
| My Account                         |
| Personal Details                   |
| Super Admin List                   |
| Change Password                    |
| Configure Notification Information |
| Configure Notification Profile     |
| Apply Default Notification Profile |

2. Select the particular module on the **Select Module to Configure Notification Profile** page to configure notification profile for that module. For example, you may select Individual Data in order to configure notification profile for the **Individual Data** module.





3. On the following page, select the necessary notification events for which you want to be notified from the **Notification Events** section.

| Notification Events    |                   |                  |
|------------------------|-------------------|------------------|
|                        |                   | Jump to section: |
| Event                  | Send Notification |                  |
| Create                 | 🔘 Yes 🔘 No        |                  |
| Update                 | 🔘 Yes 🔘 No        |                  |
| Delete                 | 🔘 Yes 🔘 No        |                  |
| Admitted               | 🔘 Yes 🖲 No        |                  |
| Discharged             | 🔘 Yes 🖲 No        |                  |
| Undeleted              | 🔘 Yes 🖲 No        |                  |
| Deceased               | 🔘 Yes 🖲 No        |                  |
| Individual Referred    | 🔘 Yes 🖲 No        |                  |
| Oversight Deleted      | 🔘 Yes 🖲 No        |                  |
| Oversight Saved        | 🔘 Yes 🖲 No        |                  |
| Oversight Updated      | 🔘 Yes 🖲 No        |                  |
| Oversight ID Added     | 🔘 Yes 🖲 No        |                  |
| Oversight ID Deleted   | 🔘 Yes 🖲 No        |                  |
| Team Member Add        | 🔘 Yes 🖲 No        |                  |
| Team Member Remove     | © Yes ◉ No        |                  |
| Medicaid Status Change | Var 🔍 Na          |                  |

4. Then, select at least one media via which you want to be notified for the selected notification events, from the **Select Media** section. Once you are done, click on the 'Save' button to save your notification profile.

|                       | Jump to section: |
|-----------------------|------------------|
| Email                 |                  |
| 🔘 Yes 🖲 No            |                  |
| Pager Email           |                  |
| 🔘 Yes 🖲 No            |                  |
| Secure Communications |                  |
| © Yes ◉ No            |                  |
|                       |                  |
|                       |                  |
| « Back Cancel         | Save Disab       |



1 The 'Disable' button at the bottom of the page allows you to disable all notifications you have set up for the module.

You may also apply any **Default Notification Profile** configured by administrators. To learn more, <u>click here</u>.